

**DALLAS COUNTY COMMUNITY COLLEGE DISTRICT  
BOND SCHEDULE**

	Bonds Issued to Date	Range of Interest Rates	Maturities		
			First Year	Last Year	First Call Date
Series 2006 Revenue Financing System Refunding Bonds	\$ 25,275,000	4.00%-5.00%	2011	2021	2/15/2017
Series 2008 General Obligation Bonds	\$ 211,975,000	3.50%-5.00%	2009	2028	2/15/2019
Series 2009 General Obligation Bonds	\$ 102,985,000	1.50%-5.00%	2010	2029	2/15/2020
Series 2010 General Obligation Bonds	\$ 47,060,000	2.00%-5.00%	2011	2030	2/15/2020
Series 2010 General Obligation Refunding Bonds	\$ 49,290,000	2.00%-5.00%	2011	2025	2/15/2021

**REVENUE BONDS**

On December 15, 2006 the District advance refunded \$27,050,000 of its outstanding Series 2001 Bonds (used to finance various new facilities and improvements to existing facilities) for maturities 2011 and later by issuing \$25,275,000 in Series 2006 Revenue Financing System Refunding Bonds. Advance refunding of the 2001 Series Bonds reduces the District's debt service payments by \$2,444,134. The debt service on these bonds is paid from allowable tuition and other revenues of the District pledged for repayment. At August 31, 2013, there was no Bond Reserve fund requirement.

**TAX SUPPORTED BONDS**

In May, 2004, the voters of Dallas County approved a \$450 million tax supported bond package that was used to purchase land, build new buildings on all seven College campuses and to add five new community campuses throughout the District. The debt service on these bonds is paid from property taxes. The following bond series comprise that \$450 million package:

On September 4, 2008, the District issued its second tranche of general obligation bonds of the \$450 million bond election with a par amount of \$211,975,000. Proceeds of the bond were utilized to refund the \$125,000,000 outstanding of commercial paper, which matured on September 4, 2008, the same day as the bond proceeds were received. Remaining bond proceeds of \$95,000,000 were utilized for constructing and equipping buildings in the District.

On June 4, 2009, the District issued the third tranche of general obligation bonds for the \$450 million bond election with a par amount of \$102,985,000. Proceeds of the bond were utilized to continue the constructing and equipping of buildings in the District.

On January 15, 2010, the District issued its fourth and final tranche of general obligation bonds for the \$450 million bond election. The "Series 2010 General Obligation Bonds" have a par amount of \$47,060,000. Proceeds of the bonds were utilized to continue the constructing and equipping of buildings in the District.

On June 1, 2010, the District advanced refunded \$50,635,000 of its outstanding Series 2004 General Obligation Bonds by issuing \$49,290,000 of Series 2010 General Obligation Refunding Bonds ("Series 2010 Refunding Bonds"). An economic gain of \$3,118,507 was obtained by the advance refunding.

## BOND DEBT SERVICE BY TYPE

### REVENUE BONDS DEBT SERVICE AUGUST 31, 2014

Fiscal Year End 8/31	Principal	Interest	Total
2015	2,175,000	721,458	2,896,458
2016	2,265,000	621,783	2,886,783
2017	2,360,000	517,483	2,877,483
2018	2,470,000	396,733	2,866,733
2019	2,575,000	283,483	2,858,483
2020	2,685,000	175,598	2,860,598
2021	2,805,000	59,606	2,864,606
Total	<u>\$ 17,335,000</u>	<u>\$ 2,776,141</u>	<u>\$ 20,111,141</u>

### TAX SUPPORTED BONDS DEBT SERVICE AUGUST 31, 2014

Fiscal Year Ended 8/31	Principal	Interest	Total
2015	17,525,000	16,035,094	33,560,094
2016	18,295,000	15,259,494	33,554,494
2017	19,160,000	14,396,281	33,556,281
2018	20,075,000	13,481,756	33,556,756
2019	21,045,000	12,515,406	33,560,406
2020	22,060,000	11,491,431	33,551,431
2021	23,185,000	10,369,906	33,554,906
2022	24,375,000	9,180,906	33,555,906
2023	25,620,000	7,931,031	33,551,031
2024	26,940,000	6,617,031	33,557,031
2025	28,210,000	5,252,506	33,462,506
2026	24,575,000	3,947,106	28,522,106
2027	25,835,000	2,686,856	28,521,856
2028	27,165,000	1,361,856	28,526,856
2029	11,385,000	415,306	11,800,306
2030	3,585,000	73,941	3,658,941
	<u>\$ 339,035,000</u>	<u>\$ 131,015,909</u>	<u>\$ 470,050,909</u>